



0108694010

July 10, 1995

Interstate Commerce Commission
Recordation Unit
Room 2311
12th Street & Constitution Avenue, N.W.
Washington, DC 20423

RECORDATION NO. 10854-F FILED 1495
JUL 17 1995 - 11 00 AM
INTERSTATE COMMERCE COMMISSION

RECEIVED
OFFICE OF THE
SECRETARY
JUL 17 10 55 AM '95
LICENSING BRANCH

RE: Request for Filing: Lease Termination Instrument, dated as of June 30, 1995. *10854-F*

To Whom It May Concern:

Enclosed please find three executed originals of the subject Lease Termination Instrument, which is in reference to a certain Lease of Railroad Equipment, dated as of September 10, 1979. Please file this Instrument pursuant to 49 C.F.R. Section 1177.

Please return two (2) file stamped copies to my attention. Enclosed is the fee of \$21.00 on our check # 1216, dated July 10, 1995 in the amount of \$21.00.

Should you have any questions, please telephone me at (415)955-3373. Thank you.

Very truly yours,

GATX CAPITAL CORPORATION



Sheila A. Stetson
Contract Administration

Encls.

cc: Itel Rail, 02880-01-001-00, corresp.



Interstate Commerce Commission

Washington, D.C. 20423-0001

7/17/95

Office Of The Secretary

Shelia A. Stetson
Contract Administration
GATX Capital Corporation
Four Embarcadero Center, Ste. 2200
San Francisco, CA. 94111

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/17/95 at 11:00AM , and assigned recordation number(s). 10854-F.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

(0100694010)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

RECORDATION NO. 10854-F FILED 1995

JUL 17 1995 - 11 00 AM

LEASE TERMINATION INSTRUMENT INTERSTATE COMMERCE COMMISSION

The undersigned hereby certify that the Lease of Railroad Equipment, dated as of September 10, 1979 (the "Lease"), between GATX CAPITAL CORPORATION (assignee in interest to First Oklahoma Financial Services Corporation, as Lessor, and GENERAL ELECTRIC RAILCAR SERVICES CORPORATION (as assignee in interest to Itel Rail Corporation, which was assignee in interest to Rex Railways, Inc.), as Lessee, recorded by the Interstate Commerce Commission on September 28, 1979 under Recordation Number 10854, and any amendments thereto, are hereby terminated and any and all railcars covered thereby are no longer subject to the terms thereof.

Lessor represents and warrants to Lessee that (i) there are no amounts outstanding or owed by Lessee under the Lease and any amendments thereto, and (ii) it has no knowledge of any uncured default of Lessee under the Lease and any amendment thereto as of the date hereof.

This Lease Termination Instrument dated as of June 30, 1995 is executed for the purpose of releasing any and all railcars from the Lease and any amendments thereto, and is without prejudice to any continuing rights and obligations of the parties under the Lease and any amendments thereto.

LESSOR: GATX CAPITAL CORPORATION

By: Thomas C. Reed
Its: VICE PRESIDENT

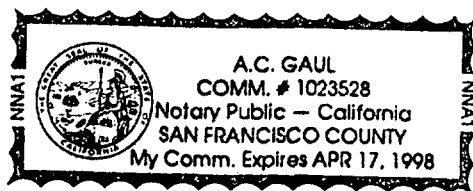
LESSEE: GENERAL ELECTRIC RAILCAR
SERVICES CORPORATION

By: Joseph Lattanz
Its: SENIOR VICE PRESIDENT

State of California)
County of San Francisco)

On June 28, 1995 before me, A. C. Gaul, Notary Public, personally appeared Thomas C. Nord, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

Witness my hand and official seal.

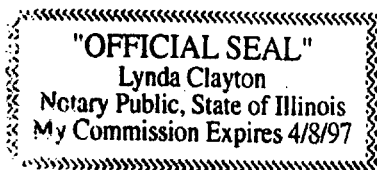


A. C. Gaul
Notary Public

State of Illinois)
County of Cook)

On June 29, 1995 before me, Lynda Clayton, Notary Public, personally appeared Joseph Lanzio, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

Witness my hand and official seal.



Lynda Clayton
Notary Public